MSF Assessment Matrix				Required course	Core Elective courses		
Learning Goal	Learning Objective	Assessment	Comprehensive Exam	FIN 6525 Asset Allocation Project course	FIN 6930 courses: Behavioral Finance, Private Equity & Venture Finance, Machine Learning & AI, Financial Modeling, Equity Portfolio Strategies, Structuring & Solving Business Problems, Value Investing	FIN 6545 FIN 6547 FIN 6785 FIN 6786 FIN 6528 FIN 6549 FIN 6496 FIN 6728 FIN 6465 FIN 6638 FIN 6395 FIN 6429 FIN 6575 FIN 6438 FIN 6936	REE 6045 REE 6208
Demonstrate technical competency in financial economics	Demonstrate an understanding of valuation of financial claims	CEM: A final comprehensive exam based on the Chartered Financial Analysts (CFA) exam given to all students during their final term.	A	A	I / R	I / R	I / R
Demonstrate ability to apply technical competency to solve finance problems	Demonstrate an ability to synthesize financial and economic data, apply the appropriate analytical framework, and recommend a financial strategy	CEM: Initial portfolio report and monthly performance reports in Asset Allocation Project Course (FIN 6525).	A	A	I / R	I / R	I / R
Demonstrate ability to think critically about finance problems	Demonstrate an ability to independently evaluate financial strategies	CEM: Initial portfolio analysis and monthly perfomance reports in Asset Allocation Project Course (FIN 6525).	A	A	I / R	I / R	I / R
Demonstrate effective communication skills	Demonstrate an ability to write business documents and make clear, concise presentations that are supported by convincing analysis	CEM: Initial portfolio analysis and monthly performance reports in Asset Allocation Project Course (FIN 6525).		A	I / R	I / R	I / R

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