

Curriculum Vitae

BRETT L. BUELTEL, JD, CPA

University of Southern Indiana
Romain College of Business
8600 University Boulevard
Evansville, Indiana 47712
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ACADEMIC APPOINTMENTS

University of Southern Indiana, Romain College of Business 2017–present
Assistant Professor of Accounting

Courses Taught: Introduction to Federal Taxation
Advanced Taxation
Individual Taxation Practicum

PEER REVIEWED JOURNAL ARTICLES

Using the Marital Deduction in Settling an Estate Dispute, TAX NOTES (with Margaret Ryznar and Jamie Seitz) (2017).

MEDIA PUBLICATIONS

Federal Law Protects Against Trade Secret Misappropriation, EVANSVILLE BUSINESS JOURNAL (July 2017).

IRS Targets Conservation Easements, EVANSVILLE BUSINESS JOURNAL (June 2017).

Series LLC Gives Owners New Option, EVANSVILLE BUSINESS JOURNAL (January 2017).

PRESENTATIONS

Drafting Effective Wills and Trusts, National Business Institute, Evansville, Indiana (June 6, 2016).

EDUCATION

UNIVERSITY OF FLORIDA – WARRINGTON COLLEGE OF BUSINESS Gainesville, Florida
Post-Doctoral Certificate, 2017
Discipline: Accounting & Finance
-AACSB endorsed Post-Doctoral Bridge to Business Program
-Scholarly Academic status 2017-2022

INDIANA UNIVERSITY ROBERT H. MCKINNEY SCHOOL OF LAW Indianapolis, Indiana
Doctor of Jurisprudence, 2015
Activities: Dean’s Tutorial Society

UNIVERSITY OF SOUTHERN INDIANA – ROMAIN COLLEGE OF BUSINESS
Bachelor of Science, 2012

Evansville, Indiana

Major: Accounting

-AACSB Accredited College of Business and Accounting Program

Activities: Student Government Association

Institute of Management Accountants Student Case Competition Team

Beta Gamma Sigma

Pre-Law Club

WORK EXPERIENCE

JACKSON KELLY PLLC (Evansville, Indiana), *Tax Attorney* March 2015 - July 2017
Advised individual and business clients regarding business transactions, tax law and estate planning
Drafted and analyzed contracts including asset purchase agreements, leases, and non-compete agreements
Drafted estate planning documents including wills, living trusts, and irrevocable life insurance trusts
Performed legal research and analysis regarding estate planning, tax and business law issues

JACKSON KELLY PLLC (Evansville, Indiana), *Summer Associate* Summer 2014
Drafted estate planning documents and business agreements
Performed legal research and analysis

PARSONAGE VANDENACK WILLIAMS LLC (Omaha, Nebraska), *Law Clerk* Summer 2013
Researched legal issues and wrote office memos in the areas of tax, business, and health care law

BRISTOL MYERS SQUIBB COMPANY (Mount Vernon, Indiana), *Finance Intern* Summer 2012
Assisted Professor Bernstein in researching and analyzing arbitration practices.

BKD, LLP (Evansville, Indiana), *Tax Intern* Spring 2011
Prepared individual, corporation, S-corporation, and partnership federal and state tax returns.

PROFESSIONAL CERTIFICATION

Indiana Law License, Active, (2015-present)

Certified Public Accountant, Active, (2017-present)

PROFESSIONAL ACTIVITIES

Member, Evansville Bar Association

Member, Indiana CPA Society

COMMUNITY SERVICE

President, Mater Dei Friends & Alumni Association

Last Updated October 2017