

# Gator Student Investment Fund – 2018 Application



## Want To Manage Real Money?

We are now accepting applications for the Fall 2018 semester of the Gator Student Investment Fund. GSIF gives students the unique opportunity to apply classroom finance concepts to real world investing. Selected students will act as money managers and work on sector teams to analyze equity securities and develop comprehensive reports for trading decisions.

### Operational Structure and Responsibilities

The operation of the fund is overseen by an Executive Board for strategic decisions as well as an Operations Board for tactical implementation. Applicants will be accepted into the fund as Sector Analysts, under the supervision and mentorship of six Sector Leaders. Sector Analysts are the driving force behind the operation of the fund, responsible for the development of investment ideas and compilation of reports under the guidance of their Sector Leader. Sector Analysts will advance to Sector Leaders and other leadership positions based on performance and length of tenure.

### Additional Benefits of Involvement

Involvement in the fund will also provide students with an excellent opportunity for professional development, and interview preparation not only through formal programs involving distinguished faculty and alumni, but also through the chance to work with the University of Florida's top students. First semester analysts also learn value investing and financial modeling in a series of hands-on training sessions led by the fund's Portfolio Managers.

**Please e-mail your completed application in PDF form to [flgsif@gmail.com](mailto:flgsif@gmail.com)\*. All applications are due by September 3<sup>rd</sup> at 5:00pm.** Please direct any questions or concerns to the above email address as well.

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## Personal Information - *(Please print legibly)*

Name:

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Address:

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City, State, Zip:

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Email:

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Cell Phone:

Classification and Major:

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Expected Date of Graduation:

Date of Birth:

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GPA:

*\* Please email [flgsif@gmail.com](mailto:flgsif@gmail.com) directly if you would like to apply for admittance to the Risk Team. **There is a separate application for students interested in joining the Risk Team.***

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List expected class schedule for Fall semester 2018:

CLASS	CREDITS

## Resume

Please attach a one-page resume highlighting your campus (or high school) involvement at the University of Florida, community service, work experience, and other pertinent information.

## Stock Pitch

Please attach a 1-2 page stock pitch, focusing on fundamental valuation. Your pitch should include an original investment thesis about why you believe the company is undervalued, why the value will be realized, and data to support your claims.

*\*Please submit both the resume and stock pitch in PDF format.*

## Desired Investment Sector

(Please select your top three choices - Consumer, Energy, Financials, Health Care, Industrials, Technology)

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

## Acceptance of Fund Rules and Conditions

Please read the following and initial at the bottom of the page to indicate that you understand and agree:

If accepted into the fund for the Fall 2018 school semester, I agree to:

1. Participate in all fund activities for both the fall and spring semesters
2. Attend weekly meetings and analyst training sessions
3. Commit time outside of weekly meetings for research, analysis, sector meetings or board meetings

**Initials:** \_\_\_\_\_

**Date:** \_\_\_\_\_