

**GENERAL FACULTY MEETING MINUTES | THURSDAY, OCTOBER 29, 2020 | 2:00PM | ZOOM**

1. The Undergraduate Committee voted to approve the following item and presented it at a zoom meeting to the faculty for approval. A motion was made and seconded, and the faculty voted to approve the item as presented.

**MINOR IN WEALTH MANAGEMENT - approved**

Rationale: This minor is designed to provide students with a solid understanding of the concepts and techniques used by wealth management and insurance advisors and practitioners to assist individual and institutional clients. Students will gain the necessary skills to help individuals and firms meet the expanding needs of their client base.

Credit Hours: 28

Prerequisites:

- i) Intro to Financial Accounting (ACG 2021, 4 credits)
- ii) Intro to Economics (ECO 2023, 4 credits)
- iii) Introduction to Finance (FIN 3403, 4 credits)

Required Courses:

FIN 3124 Introduction to Financial Planning & Wealth Management (4 Credits)

- Prerequisite required: FIN 3403

RMI 3011 Risk Management and Insurance (4 Credits)

- Prerequisite required: ACG2021 or ECO2013 or ECO2023

FIN 4132 Estate & Tax Planning (4 Credits)

- Prerequisite required: FIN 3124

FIN 4128 Financial Plan Development (4 Credits)

- Prerequisite required: RMI 3011 and FIN 3124; Co-requisite required: FIN 4132

2. Business Career Services Update-
  - Dean Mitra announced that he will be asking different areas in the college to highlight the work they do so that everyone understands each other's role across the college. At this meeting Craig Petrus will report on the Business Career Services area.

-Craig Petrus shared a ppt and talked about the importance of the services offered to our students, and to the corporations looking to hire our students. BCS offers a variety of services such as, a career coaching perspective; career events, career mock interviews, workshop series for both undergraduate and graduate; networking events, career coaching, career mentoring and negotiation tactics, provides students with a database of questions to help the students prepare for company interviews and many more activities. The primary goal is ultimately to help our students get hired in a specific job and to offer the opportunity for companies to engage with our students.

-JC Marvin gave a quick overview of the dean's report. This year it was built entirely digitally, and it is being promoted and distributed primarily through email to over 1100 addresses. It has been cost effective and has offered a way to track impressions. The report has been sent to our alumni network, peer deans, and the college faculty and staff..

3. Other Business -n/a
4. Dean's Report - n/a

**GRADUATE FACULTY MEETING MINUTES | THURSDAY, OCTOBER 29, 2020 | 2:00PM | ZOOM (Immediately following the General Faculty Meeting)**

1. Other Business – n/a
2. Dean's Report - n/a