It’s been a busy and productive year for the Fisher School. Most notably, the School went through its five year reaccreditation process with the Association to Advance Collegiate Schools of Business and was approved for reaccreditation. The new graduate accounting program we have been working on for two years was approved by the University and the State. In all, 26 course changes were made. The new program begins fall 2014. Clearly, the faculty is engaged, and their passion and energy will nurture generations of accounting students for years to come.

Current performance of our students and faculty continues to be impressive and our new faculty have inherited a strong foundation to build upon. Placement of our graduates remains strong and CPA exam performance continues to double the national average. Faculty research productivity is at its highest point in over a decade.

This report contains a snapshot of our many activities over the past year. We hope to see you on campus or at one of our alumni events in your city in the coming year.

Gary McGill, Ph.D., CPA
J. Roy Duggan Professor
Director & Associate Dean
Fisher School of Accounting

IN MEMORIAM
The 2014 Fisher School Annual Report is dedicated to longtime supporter Michael Abney, who passed away in June.

“Mike served the Fisher School and the University of Florida in numerous ways, and his commitment to quality accounting education was unwavering.” — Dr. Gary McGill
KATHY RUPAR

Dr. Katarzyna (Kathy) Rupar was the 2014 recipient of the J. Michael Cook Excellence in Teaching Award at the Fisher School’s annual Spring Awards Banquet.

The J. Michael Cook Excellence in Teaching Award was created by Mr. Cook in 1995. The award recognizes superior performance in teaching which plays a critical role in developing the next generation of leaders in the accounting profession. Mr. Cook received his undergraduate degree in accounting from the University of Florida in 1964, and is the retired CEO and Chairman of Deloitte & Touche.

“Each semester I approach my classes with the same goal: Prepare students for a future in accounting, help them understand its underlying framework, dissuade them from mere memorization, and, most of all, show them that it is an exciting topic and career path,” Dr. Rupar said. “I am proud to be this year’s recipient, and I am further motivated and reinvigorated to help my students achieve the incredible success Mr. Cook has amassed in his accounting career.”

“Dr. Rupar’s consistent enthusiasm for the subject and teaching, made a lasting impact on myself and my success in this program,” said Liz Kleinfeld (MAcc ’16). “Always prepared and ready to motivate her students, Dr. Rupar serves as an outstanding and passionate educator that I hope to learn from again in the future.”

Dr. Rupar instructed Financial Accounting and Reporting II at the undergraduate level and Accounting Institutions & Professional Literature at the graduate level. She was a discussant at the Accounting Behavior and Organizations Research Conference in October 2013, and presented her paper, “Impaired Judgment: The Effects of Asset Impairment Reversibility and Cognitive Dissonance on Future Investment,” at Texas Christian University in September. The paper, co-authored with Kristina Rennekamp (Cornell University) and Nicholas Seybert (University of Maryland), has been accepted for publication in The Accounting Review. Additionally, her paper, “Numerical Formats Within Risk Disclosures and the Moderating Effect of Investors’ Concerns About Management Discretion,” co-authored with Mark Nelson (Cornell University) is forthcoming in The Accounting Review in May 2015.

She holds a bachelor’s and master’s degree in Accounting from the University of Illinois, and a Ph.D. in Accounting from Cornell University.

SANDRA KRAMER

Duggan, Joiner & Co. Faculty Fellow Dr. Sandra Kramer has announced her retirement from the Fisher School after 35 years of service.

Dr. Kramer began her UF career as an Assistant Professor in 1979, then became an Associate Professor in 1984. She also served as the Director of UF’s MBA Program from 1987 to 1989.

Prior to her academic career, Dr. Kramer was a Programmer and Financial Analyst for Xerox Corporation and a Commercial Lending Officer at the National Bank of Detroit.

She served in numerous leadership roles for the American Taxation Association including President (1997-98), President-Elect (1996-97), Vice President (1998-99), Member of the Board of Trustees (1982-84, 1998-01) and Editor of the Journal of the American Taxation Association (1993-96). Dr. Kramer also served as a member of the American Accounting Association’s Tax Committee, Program Committee, AAA Council, Publications Committee and Nominations Committee.

JILL GOSLINGA

Professor Jill Goslinga has been appointed a Grant Thornton Faculty Fellow.

The fellowship provides a salary supplement and funds to support professional development. Professor Goslinga teaches Introduction to Financial Accounting in the undergraduate program, and Financial Accounting and Managerial Accounting at the graduate level.

She holds a bachelor’s and master’s degree in Accounting from the University of Illinois, and a Ph.D. in Accounting from Cornell University. She is a Certified Public Accountant (CPA) and is a member of the Florida Bar.
W. ROBERT KNECHEL

- "Costs and benefits of mandatory audit of for-profit private and not-for-profit entities in Australia." Australian Accounting Research, 2013, with R. Carey and G. Tanewski.
- "Does corporate tax aggressiveness influence audit pricing?" Contemporary Accounting Research, 2013, with M. Donohoe.
- "An Examination of the Credence Attributes of an Audit." Accounting Horizons, 2011, with M. Cincotta.

STEPHEN ASARE

- "Auditors’ Role in Reporting on a Company’s Going Concern Status." The Blackwell Encyclopaedia of Accounting, forthcoming, with D. Williams.

MATTHEW EGE


MARCUS KIRK

- "Evaluating Accounting Standards: A Comment on Ramanujam’s, Bruyness, and Williams, Accounting, Economics, and Law – A Comment."

JENNY TUCKER


DAVID REPPENHAGEN


KATHY RUPAR


JASON TEBB


JAMES VINCINT


GARY MCGILL


MICHAEL MAYBERRY

- "Does corporate tax aggressiveness influence audit pricing?" Contemporary Accounting Research, 2013, with M. Donohoe.
“I woke up in the morning, I went to work and I audited banks,” Robinson said. “At the end of the day, I wasn’t really adding anything to society. I wasn’t working to make the world a better place.”

So he joined Teach for America and moved to Harlem where he began teaching at I.S. 195 Roberto Clemente.

But his first two years teaching were tough, he said. Not only was it difficult teaching 30 13-year-olds rigorous content when many of them were grades behind, but witnessing his students not engage with him or the subject matter made it even worse.

“What makes it even more emotionally taxing is knowing how important the work is and having a constant feeling that you’re failing your students,” he said.

Robinson (BSAc ’05, MAcc ’06) thought he might leave teaching and go to law school. He realized the truth. It was then he realized the truth.

“I am a teacher for life,” he said.

His commitment was validated last year when Robinson, a math teacher at People’s Preparatory Charter School in Newark, N.J., was one of only four teachers in the nation to receive the Fishman Prize for Superiute Classroom Practice.

The award, which includes $25,000 for the recipient, is given annually by The New Teacher Project (TNTP) to “exceptionally effective teachers who work in high-poverty public schools.”

Robinson said the Fishman Prize is a step in the direction that education needs to go because it raises the status of teachers.

“Our best and brightest shouldn’t be thinking of teaching as being beneath them,” he said.

Robinson said he teaches to provide equal opportunity to students who might not have it otherwise.

“I teach to correct the injustice that has happened over the course of many years, where your zip code has more to do with your success than anything else,” Robinson said.

Although Robinson was following his passion, he said he felt he could do more.

That’s when Robinson met Nathan Patton, a fellow teacher at I.S. 195. They both dreamed of starting their own school where they believed they could be even more effective.

“It’s when Robinson met Nathan Patton, a fellow teacher at I.S. 195. They both dreamed of starting their own school where they believed they could be even more effective.

“We could do so much better for the kids,” he said.

That opportunity came to fruition when Patton became a teacher at People’s Prep. Robinson joined Patton in 2011, and has been teaching Algebra there for the past three years.

One of the biggest teaching obstacles Robinson faced was empathizing with students about math. He never struggled with the subject growing up, but now has to teach it to students who find it difficult.

Robinson said he is responsible for motivating his students. His high expectations of his students drive their successes.

And his students have risen to the challenge. At the beginning of his first year at People’s Prep, 50 percent of his students scored in the bottom quartile nationally on the ACT Explore test. By the end of the year, that percentage shrank to 32 percent. Only 1 percent of his students scored in the top quartile when Robinson began at People’s Prep. That figure increased to 7 percent after just one year.

The main lesson he wants to instill in his students is something he learned as a teacher: Embrace failure because that is when you learn the most.

“If you’re not failing on a regular basis, then you’re not pushing yourself as hard as you need to be pushing yourself,” he said. “The best things are worth working for.”

In addition to his teaching duties, Robinson also serves as People Prep’s Dean of Culture where he oversees student experience; how they are motivated, supported, cared for, entertained, and everything that is not explicitly instruction, he said.

Currently, Robinson is taking classes for a master’s degree in education, helping oversee summer school and preparing his curriculum for next year. He plans to stay at People’s Prep indefinitely and move forward in his expanding role as a leader at the school, he said.

That Robinson has accepted these added responsibilities run counter to his mindset as a youth. When he was younger, Robinson said he purposely avoided things that were hard because he didn’t want to fail or look dumb.

But becoming a teacher has forced him to change that negative attitude, he said.

To remind him that adversity leads to success, Robinson got a wrench tattooed onto his forearm. The wrench symbolizes a scene from the movie Good Will Hunting, where Matt Damon’s character chose to have his stepfather beat him with a wrench instead of a belt or stick as a show of defiance. This reminds Robinson that the struggles and difficulties of teaching prove how important and valuable the work is.

“I choose the wrench,” he said.

Keith Robinson (BSAc ’05, MAcc ’06)
The School's student population is 53% male and 47% female and is composed of 62% White, 2% African-American, 18% Hispanic, 11% Asian and 7% other students.

**RANKINGS**

Fisher's undergraduate, graduate and doctoral programs ranked in the top 15 among U.S. public accounting programs in the 32nd Annual Survey of Accounting Professors published by Public Accounting Report (PAR).

“Our students, faculty and staff work tirelessly toward continuous improvement in our accounting programs, and we're pleased to see these efforts recognized by our peers” said Dr. Gary McGill, J. Roy Duggan Professor, Associate Dean and Director of the Fisher School of Accounting.

The Fisher School remained PAR's No. 1-ranked accounting program in the state of Florida, and was the only accounting program from Florida recognized in the top 25 of the undergraduate, master’s and doctoral rankings.

Additionally, Fisher’s undergraduate and graduate programs ranked sixth and ninth, respectively, among public programs in U.S. News & World Report's “Best Colleges 2013” issue.

**PLACEMENTS**

98% of the Fisher School graduates looking for employment accepted jobs by graduation. Most begin their career in public accounting with starting salaries averaging $52,000.

**FELLOWSHIPS**

Graduate Fellowships totaling $60,000 were awarded to 25 students at the 2014 banquet.

**INCOMING STUDENTS**

- Fall ’13 undergraduates — 3.65 average GPA
- Fall ’13 graduate students — 3.61 average GPA
- Average graduate accounting GPA — 3.36
- Average GMAT Score in Fall ’13 — 640

**CPA PERFORMANCE**

Exam performance for 2013 was recently released, and the results show 97 undergraduate and 18 graduate students from the Fisher School of Accounting took part or the entire exam in 2013. First-time candidates (both undergraduate and graduate) distinguished themselves by scoring an overall passing rate of 76.9% for all parts of the CPA exam attempted during 2013. This pass rate placed 12th in the nation among 262 large academic institutions (defined as having at least 60 candidates) participating in the CPA exam during 2013. The average overall pass rate for first-time candidates nationwide was 54.8%.
SARAH ANDERSON  
(BSAC '00, MACC '01)  
Sarah was admitted into PwC’s partnership effective July 1. Sarah, a partner in the Federal Tax Services practice, has more than 13 years of experience in international assignment services and business compliance services. She works in PwC’s Greater Atlanta market.

JASON NATT  
(MACC '97)  
Jason was admitted into PwC’s partnership effective July 1. Jason, an assurance partner in the Capital Markets and Accounting Advisory Services practice, focuses on assisting clients with technical accounting and SEC reporting matters related to non-recurring transactions. He works in PwC’s Greater Atlanta market.

MICHAEL L. KOHNER  
(BSAC '94, MACC '96)  
Michael, Managing Director of WTAS LLC in West Palm Beach, Fla., was recently honored with the Education Foundation of Palm Beach County Distinguished Alumni Award. This award was created to honor distinguished former students who are noted in their field of endeavor and recognized for their expertise and community service.

RODNEY MCKENDREE  
(BSAC '91, MACC '91)  
Rodney was named Senior Vice President and Chief Financial Officer at Nemours, an internationally-recognized integrated children’s health system headquartered in Jacksonville. Rodney has served Nemours in various capacities in Finance and Administration for 15 years.

RODDY MENENDEZ  
(BSBA '92, BSAC '95)  
Roddy has been named Managing Partner at KPMG’s Miami office. He previously served as an Audit Partner in the South Florida Business Unit.

RICHARD HATFIELD  
(PH.D. '98)  
Rick was recently named Editor of Behavioral Research in Accounting, one of the accounting field’s leading journals. He is the Ernst & Young Professor of Accounting at the Culverhouse School of Accountancy at the University of Alabama.

CHARLIE TOPPINO  
(BSAC '83)  
Charlie, Founder and President of Oak Pass Capital, has helped form Coretrust Capital Partners, a private real estate operating company.

ALICIA L. KOROSS  
(BSAC '94, MACC '94)  
Alicia, a Principal at Morrison, Brown, Argiz & Farra, was recognized by Continental Who’s Who as a Pinnacle Professional in accounting.

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SANDRA RABURN-FORTNER  
(BSAC '95)  
Sandra was featured as one of UF Women’s Alumnae of Distinction in the organization’s most recent e-newsletter.

JEFFREY H. FOSTER  
(BSAC '94)  
DuPont Fabros Technology, Inc., announced that Jeffrey has been named Executive Vice President and Chief Financial Officer.

JASON NATT  
(MACC '97)  
Jason was admitted into PwC’s partnership effective July 1. Jason, an assurance partner in the Capital Markets and Accounting Advisory Services practice, focuses on assisting clients with technical accounting and SEC reporting matters related to non-recurring transactions. He works in PwC’s Greater Atlanta market.

BONNIE S. BIUMI  
(BSAC '83)  
Bonnie was named Director at Home Properties, Inc.

STEVEN MORRISON  
(BSAC '99, MARE '01)  
Steven was promoted to Director in the Audit Department of the accounting firm Morrison, Brown, Argiz & Farra.
IN MEMORIAM: MICHAEL ABNEY

The Fisher School of Accounting lost one of its most loyal supporters with the passing of Michael Abney on June 9.

He was 78 years old.

“Mike served the Fisher School and the University of Florida in numerous ways, and his commitment to quality accounting education was unwavering,” said Dr. Gary McGill, J. Roy Duggan Professor, Associate Dean and Director of the Fisher School.

“He was involved in the creation of the School of Accounting, and was a true friend. His advice and counsel will be sorely missed.”

A Jacksonville native, Abney earned his bachelor's degree in accounting from the University of Florida in 1957. Abney earned his CPA license a year later and embarked on an incredibly successful career. He spent 30 years as a partner in the international accounting firm Coopers & Lybrand LLP (now PwC), the last 17 years as the managing partner of the firm's Jacksonville office. Under Abney’s guidance, Coopers & Lybrand ascended to one of the Southeast's largest CPA offices.

After a successful career in public accounting, Abney became the Chief Financial Officer of MPS Group, Inc., a Jacksonville-based enterprise that provides staffing, consulting and business solutions to various industries in the United States, Canada, Europe, Australia and Asia in 1992. He spent 30 years as a partner in the international accounting firm Coopers & Lybrand LLP (now PwC), the last 17 years as the managing partner of the firm’s Jacksonville office. Under Abney's guidance, Coopers & Lybrand ascended to one of the Southeast's largest CPA offices.

Abney was also a member of Kappa Alpha Order, Beta Alpha Psi, University of Florida Alumni Association (lifetime member), American Institute of Public Accountants (lifetime member), the Meninak Club of Jacksonville, and Bull Gators (UF). He enjoyed memberships at Timuquana Country Club, The Florida Yacht Club, The River Club, The Ponte Vedra Club, The Plantation at Ponte Vedra Beach, and The Cullasaja Club (Highlands, NC).

Abney was survived by his wife, Joy; children, Michael, Jr., Ted, and David; and his five grandchildren.
FISHER DEDICATES NEW FACULTY SUITE

The Fisher School of Accounting dedicated the Deloitte Foundation Faculty Suite on April 22, 2014 in Gerson Hall. The Deloitte Foundation, along with Deloitte partners including Fisher alumni Loreen Spencer (BSAc ’87, MAcc ’88) and Robert Tache (BSAc ’88, MAcc ’89), generously provided a $500,000 gift to support faculty and its activities at Fisher.

Because the State of Florida does not provide funding for faculty research support, private giving in this area is critical to maintain Fisher’s status as one of the nation’s top accounting schools. Deloitte’s gift will be used to provide research grants for Fisher’s talented scholars in their pursuit of innovative and impactful research.

Deloitte has a long history of supporting Fisher. The firm has established the Deloitte Foundation Professorship, the J. Michael Cook/Deloitte & Touche Professorship, the J. Michael Cook, Deloitte Student Commons and the Deloitte Classroom in Gerson Hall. Deloitte has also been a recurring sponsor of Fisher’s Women in Accounting Symposium.

FISHER SCHOOL OF ACCOUNTING COUNCIL

The Fisher School of Accounting Council (FSDAC) is part of the campus-wide Board of College Councils. The FSDAC serves as a liaison between faculty and students and undertakes a variety of activities such as informing students about career opportunities, holding social events for students and faculty and providing community service.

- FSDAC supported the community by holding numerous events for local and national charitable organizations including:
  - Adopted a street to clean
  - Climb for Cancer
  - Relay for Life
  - VITA (Volunteer Income Tax Assistance)
  - Gators March for Babies
  - Held canned food drives

- Published four issues of The Fisherman

- Hosted four professional speakers

- Provided logistical support for our annual awards banquet

- Participated in two Firm Field trips to Atlanta (Fall) and Orlando (Spring).

- Held 10 fundraising events to support Council activities by running concessions stands at Gator sporting events and several car washes.

SOCIAL EVENTS INCLUDED:

- Coffee with Council
- Organized an obstacle course event at Lake Wauburg
- Hosted a stock market game competition
- Painted the 34th Street Wall
- Participated in several sports intramurals

STUDENT COMPETITIONS:

- In fall 2013, Fisher students participated in PwC’s 2013 Case Competition with one team selected as one of four national finalists and moving on to the Tax National Finals competition in Washington DC. The Fisher team was advised by Debbie Garvin. The competition models the real-world decision making process used in solving complex tax cases and gives students the opportunity to work through types of issues that challenge today’s business and government leaders. http://warrington.ufl.edu/accounting/docs/xTax_washington.pdf

- A Fisher team, advised by Jesse Boyles, competed in the 2013 Deloitte Tax Case Study Competition. Teams worked against the clock to complete a complex, hypothetical case study that drew on students’ knowledge of tax topics.
ACCOUNTING PROFESSOR RECEIVES UF OUTSTANDING YOUNG ALUMNI AWARD

Dr. Bridget Stomberg (BSAc ’00, MAcc ’02) received one of the University of Florida’s Outstanding Young Alumni Awards in April at Emerson Alumni Hall. The Outstanding Young Alumni Award, established by UF’s Alumni Association, recognizes alumni ages 35 or younger who have distinguished themselves in their profession and community.

Bridget (BSAc ’00, MAcc ’02) is an Assistant Professor in the J.M. Tull School of Accounting in the Terry College of Business at the University of Georgia. In 2009, she was one of the first 30 recipients of an Accounting Doctoral Scholarship, awarded by the AICPA Foundation, to encourage experienced professionals to pursue a career in academia. Bridget earned her Ph.D. in Accounting from the University of Texas in 2013.

Prior to her appointment at Georgia, Bridget was a Tax Manager for PwC’s Phoenix office, and also worked as Director of Tax for PF Chang’s China Bistro and Insight Enterprises, both Fortune 1000 companies.

During her time at Fisher, Bridget was recognized as an Outstanding Teaching Assistant, selected as the recipient of a Fisher Full Fellowship and was voted Most Outstanding Graduate Student by the Fisher School faculty.

PAST FISHER RECIPIENTS:

2013 Allison McCarthy (BSAc ’98, MAcc ’98) Partner, Holland & Knight
2012 Brian Zophin (BSAc, MAcc ’98) Partner, Crowe Horwath
2011 Scott Bridgman (BSAc, MAcc ’98) Manager, CliftonLarsonAllen
2010 Nick Reader (BSAc ’97) CEO, MVP Holdings
2009 Jeff Nickell (MAcc ’98) Partner, Deloitte
2008 Bettina Whelan Weiss (MAcc ’97) Manager, McKinsey
2007 Wendi Christensen (BSAc, MAcc ’96) Partner, Deloitte
2006 Shannon Brouillette (BSAc ’94) Founder & CEO, CFO Strategic Partners
2006 Leigh Ann Horton (MAcc ’94) Owner, AIT Life Safety

SPRING AWARDS BANQUET

The Fisher School of Accounting hosted its Spring Awards Banquet on April 17 at the Hilton University of Florida Conference Center.

Allison Mansell was named MAcc Student of the Year. Mansell graduated cum laude with a BSAc in 2013 and a MAcc in 2014. She maintained a 3.98 grade-point average as an undergraduate and had a 3.91 GPA as a graduate student.

In 2013, Mansell was a recipient of the Public Company Accounting Oversight Board (PCAOB) Scholarship and the Don Miller Fellowship. She made the Dean’s List for four semesters, the President’s Honor Roll for two semesters and was named an Anderson Scholar with High Distinction in 2011. She was also one of only 87 students in the nation to receive the Federation of Schools of Accounting Student of the Year award.

Mansell began her full-time Assurance Staff position in E&Y’s Jacksonville office in July.

FELLOWSHIPS:

- Frederick E. Fisher Fellowship — James Boudreau.
- Gerson, Preston, Robinson & Co. Fellowship — Brandon Barlek, Kelly Boyd, Cassidy Kaliner.
- Ralph Miller Fellowship — Sarah Hayes, Evan Schauder, Kenneth Wilbur.
- Batson Siegel Fellowship — Andrew Morrish.
- Richard Darby Fellowship — Natalie Boue, Elizabeth Ohrablo, Brian Tassier.
- Don Miller Fellowship — Adam Ridenour.
- Joseph Lumia Fellowship — Mason Brannon.
- FICPA Fellowship Nominees — Courtney Barber, Kristyn Folenabee, Yating Li, Colby Marsh, Diana Weng.
- J. Michael Cook Student Leadership Award — Caitlin Smaga.
- Ed Triplett Student Leadership Award — Evelyn MacDougall, Paul Davis.
- Outstanding MAcc Student of the Year — Allison Mansell.
- J. Michael Cook Excellence in Teaching Award — Kathy Rupar.

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Bill Crown, III, brother Bob Crown, and Bill’s daughter, Lindsey Crown Hardee, followed similar paths to success. They were raised with strong values, learned the accounting ropes at UF and excelled at one of the nation’s largest and prestigious accounting firms. They have something else in common: They couldn’t wait to come home to the family business. Bill, Bob and Lindsey have strengthened the tradition of Crown & Company, CPA’s, and through some ingenious strategies, made the company one of the most attractive to work for in Clearwater.

Crown & Company was founded in 1946 by William E. Crown, Jr. (BSBA ’38), who was still in the Navy when he began the firm. Bill said his father was involved in some milestone proceedings in the United States Federal Tax Court, including cases involving self-cancelling installment notes (SCIN), which are still applicable today. He was one of the few CPAs to practice in that venue without an attorney.

Being raised by an accountant—where details and discipline are held in high regard—may have made childhood rigid for Bill and Bob, but that wasn’t the case at all. “When fishing trips with the boys were on Dad’s calendar, he did not let many things interfere with that,” Bill said. “As his sons, we’ve picked up that tradition. We keep our lives well-balanced.”

That relaxed atmosphere is one of the reasons that brought the brothers back to Clearwater. Bill (BSBA ’64) had been working for Haskins & Sells (later Deloitte & Touche) in Miami. But when good friend and Fisher alumnus J. Michael Cook, departed the Miami office and Bill had his first child, Bill’s priorities changed. After three years in Miami, Bill returned home to Crown & Company.

Bob worked for Smith, Brailey & Johnson (later Peat, Marwick & Mitchell) in Miami after he graduated.

Lindsey (BSAc ’02, MAcc ’02), a third-generation Fisher alumna, experienced a similar journey. After receiving her bachelor’s and master’s degrees from the Fisher School, she began her career in the Tax Department of Deloitte’s Tampa office. Although she was working for a Big 4 accounting firm, Lindsey’s work wasn’t fulfilling. She followed in her family’s footsteps and joined Crown & Company in 2005, where she began developing strong relationships with her clients.

“Our Dad really wanted to give back to UF.”

“Our Dad really wanted to give back to UF,” Bill said. “It meant so much to him, and it means a lot to our family.”

Crown & Company has 17 employees, and their average tenure in the firm is 18 years. Among the reasons the firm has such low turnover is that it operates on four-day weeks from May to December. Crown & Company specializes in tax so the firm’s workload is geared around tax season allowing Crown employees to take much-needed time off when there is less work. The firm also limits the amount of overtime for its employees because it doesn’t want them to be overworked.

“At a certain point your efficiency and accuracy goes down” Lindsey said. “We found that when people are tired, mistakes are made. It’s not beneficial to our staff, clients or the firm.”

In addition to extending goodwill to its employees, the Crown family has been a loyal supporter of the Fisher School. In 1992, the family established the William E. Crown, Jr. Fellowship Fund, which provides fellowships to Fisher graduate students who have demonstrated financial need and superior scholastic abilities. The Fellowship Fund fulfilled their father’s vision.

“Our Dad really wanted to give back to UF,” Bill said. “We see a lot of talented people who don’t have the resources to go to school. This Fellowship is a wonderful way to help.”

NOTABLE:

Bill has served on the Board of many charitable organizations, and is the Founding President of the Florida Aquarium in Tampa, and serves on its Board of Trustees.

Bob sits on the Board of Directors of six charitable organizations, and serves as President of Isaiah’s Inn, Inc., which provides housing and other services to families working towards economic self-sufficiency.

Lindsey serves as the Chair for the Planned Giving Committee at Clearwater’s Morton Plant Hospital.

The Crown family has been linked to UF accounting for about 80 years, which presents an important question: Will the Crown family have a fourth generation attend UF and the Fisher School? We might know in a few years.

“The fish are jumping in the water.”

But that wasn’t the case at all. When fishing trips with the boys were on Dad’s calendar, he did not let many things interfere with that,” Bill said. “As his sons, we’ve picked up that tradition. We keep our lives well-balanced.”

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At Crown & Company, the relationships with clients are not the only bonds that are strong.
ACCOUNTING MAJOR JOINS HEAVENER HALL OF FAME

Nicholas Pinto was inducted into the Heavener Hall of Fame during the School’s annual awards ceremony April 15 at Emerson Alumni Hall.

The Heavener Hall of Fame is reserved for “I’ve never been more honored because I know students who have exhibited superior leadership and achievement through their activities and scholarship while members of the and scholarship while members of the Heavener community.

“Heaven I’ve never been more honored because I know the sacrifices we all must make to balance involvement and academics,” Pinto said. “I’m among many other gifted and motivated students in my graduating class, and I wish they could all be honored in the same way. I am filled with gratitude for this award.”

Pinto (BSAc ’14, MAcc ’14) was awarded the Fisher Fellowship, a scholarship bestowed upon a top student in the undergraduate class. As a Fisher Fellowship recipient, Pinto represented the Fisher School of Accounting at the Florida Institute of CPA Accounting Conference (FICPA) where he delivered a technical analysis presentation to accounting professionals.

Pinto was a graduate, mentor and Advisory Board member of the Florida Leadership Academy. He served as the President of the Fisher School of Accounting Council and Vice President of Professional Development for the Warrington Diplomats.

Pinto has accepted a position with PricewaterhouseCoopers (PwC) where he will be an Audit Associate in the firm’s Atlanta office.

BETA ALPHA PSI

The UF chapter of this honorary accounting fraternity was established in 1938. The primary objective of Beta Alpha Psi is to encourage and give recognition to scholastic and professional excellence in the business information field.

Chapter activities include:

Professional Speaker Series — A formal course featuring speakers from the professional community

Opportunities for Beta Alpha Psi members to interact with accounting professionals in various activities

Opportunities for Beta Alpha Psi members to participate in various community service activities

7TH ANNUAL WOMEN IN ACCOUNTING SYMPOSIUM

October 2013 marked the Seventh Annual Fisher School of Accounting’s Women in Accounting Symposium. The event was held at Gainesville’s Harn Museum of Art and featured female accounting professionals from the Big Four and other successful firms.

SPEAKERS:

Laura Gallagher — Southeast Campus Recruiting Leader, Ernst & Young

Cindy Grosso — Charleston School of Protocol and Etiquette

Stacy Joyner — Manager, James Moore & Co.

Jill Loftus — Partner, PwC

Lara Long — Vice President, Corporate Accounting & Reporting, AGCO

Amy Perkins — Senior Tax Accountant, Cherry Bekaert LLP

Maria Rivero — Audit Associate, McGladrey

Desiree Segobiano — SALT-Senior Associate, Grant Thornton

Loreen Spencer — Partner, Deloitte

Julie Williams — Tax Partner, PwC

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ENDOWMENTS

Gifts made to establish a permanent fund for a specific purpose in the Fisher School

1. E. Lovelle Ahrano Scholarship

2. Gina Babicz Memorial Fellowship

3. Batson-Siegel Accounting Scholarship

4. J. Michael Cook / Deloitte Professorship Fund

5. William E. Crown, Jr. Fellowship

6. Joy McCann Culverhouse Excellence in Accounting Fund

7. Richard E. Darby Accounting Scholarship

8. William E. Davis Family Fellowship in Accounting

9. Deloitte Partners Professorship Endowment

10. Duggan, Joiner & Co. Accounting Endowment

11. J. Roy Duggan Professorship

12. EY Endowment

13. EY Excellence Fund

14. EY Professorship of Accounting

15. Frederick E. Fisher Accounting Fund

16. Frederick E. Fisher Eminent Scholar Chair

17. Fisher School Enhancement Fund

18. FSODA Commenorative Gallery Fund

19. FSOA Director’s Excellence Fund

20. Gerson Hall Excellence Support Fund

21. Gerson, Preston and Co. CPA Fellowship

22. Grant Thornton Faculty Fellowship

23. KPMG Professorship in Accounting

24. Jack Kramer Professorship

25. Joseph Lumia Memorial Fellowship

26. J. Michael Cook / Deloitte Professorship Fund

27. Don Miller 5th Year Accounting Scholarship

28. Ralph W. Miller Scholarship

29. Randall L. Parks Endowment

30. PricewaterhouseCoopers Faculty Fellowship in Accounting

31. PricewaterhouseCoopers Professorship in Accounting

32. Luciano Prida, Sr. Term Professorship

33. Leland M. Reiner Memorial Scholarship

34. The Bond Foundation, Inc. Endowment

35. Thibault Family Endowment

36. Jim & Sandy Wadsworth Scholarship Endowment

Please contact the alumni affairs office at (352) 392-0381 if you possess a photo for any of the non-pictured endowments.
DEFERRED GIFTS

Gifts made to support the Fisher School by way of bequest, trust, retirement plans or life insurances

1. Bernie Berkman
2. William Brooks
3. John Bumgarner
4. Martin Chernoff
5. J. Michael Cook
6. Harry Daniels
7. Timothy Deckert
8. A. Ross Evans
9. Fred Fisher
10. Jimmy Fischer
11. Dr. Jack Guistwhite
12. Ryan & Julia Kittner
14. Joelen K. Merkel
15. Davis Rembert
16. Jay Rossin
17. Dr. John Simmons
18. Doug Thompson
19. Alfred C. Warrington IV

PLANNED GIVING AT FISHER: TAMPA CPA MAKES LASTING GIFT

Martin Chernoff’s successful accounting career spanned more than 50 years, but he would have never had the chance to achieve that success without some help.

“The GI Bill was the only way I could get a college education,” said Chernoff, a Korean War veteran who served in the Army and Air Force. “My ability to succeed hinged on the education I received.”

Now, Chernoff (BSBA ’57) hopes his generosity will help future Fisher students achieve their dreams as well. Chernoff, 83, has agreed to an estate gift with the Fisher School. The gift will go toward scholarship and fellowship support for Fisher students.

Chernoff said he had been considering giving an estate gift for awhile and finally decided to move forward with the process last year.

“It’s a great feeling,” Chernoff said. “I couldn’t make this gift if not for the education I received from the University of Florida. I think that’s what a lot of graduates forget. Every graduate from the University of Florida should have some formula for giving back if their education is helping them succeed.”

After graduating with his undergraduate degree, Chernoff worked for a local accounting firm in Tampa. He was offered a partnership after his third year, but decided to go out on his own. He founded Martin Chernoff, CPA in 1960, and the firm merged into Laventhol and Horwath, then one of the 10 largest accounting firms in the country, in 1968.

Ten years after the merger, Chernoff again decided to practice on his own and remained a staple in Tampa’s accounting industry until his retirement in 2010 at the age of 80.

Chernoff said coordinating his estate in advance and leaving a legacy with his alma mater gives him “a great fulfillment.” He even joked about taking charge of his affairs instead of the alternative.

Said Chernoff: “I’m just thrilled I got it started and didn’t wait for the obituaries to get it started.”
THANK YOU

Devoted alumni and friends,

I want to thank you for the generosity you exhibited this past year. Several programs and resources our students depend on for a first-class accounting education would be severely diminished without private giving from our alumni and friends. Because of your efforts the Fisher School remains one of the nation’s leaders in accounting education.

As we celebrate the culmination of another exciting academic year, we invite you to continue supporting the Fisher School. Your gift—whatever the amount—makes a genuine difference in the lives of our students. The names on the preceding and following pages represent the strength and loyalty of our incomparable alumni base, and we’re proud to recognize your generosity!

Thank you!

Gary McGill, Ph.D., CPA
J. Roy Duggan Professor
Director & Associate Dean
Fisher School of Accounting

HOW TO GIVE

For information on how you can support the Fisher School of Accounting, please contact Alison Law, Director of Development and Alumni Affairs.

(352) 392-0381
alison.law@warrington.ufl.edu

GIFTS

$50,000 +

$10,000 - $49,999

- Robert L. & Dawn M. Anderson
- Joseph F. & Theresa A. Cannella
- Robert E. & Sharon Z. Chevalier
- Jason R. & Susan G. Connery
- J. Michael & Mary Anne Cook
- Deloitte Foundation
- Ernst & Young Foundation
- Grant Thornton Foundation
- Jeffrey C. & Karen C. Jones
- George C. & Teresa D. Lawrence
- Robert W. & Janis C. McMullen
- Henry H. & Peggy B. Miyares
- Becky B. Moore & W. David Ellrich, Jr.
- Lori G. & Kevin S. Nissen
- Prida-Guida & Co., P.A.
- Luciana L. & Linda A. Prida
- Xavier E. & Mrs. Ember J. Prida
- Steven K. Rainey
- Sean R. & Maureen D. Richards
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- Loren E. & Marc A. Spencer
- Robert Tachle
- Robert H. & Carmen L. Thibault
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$5,000 - $9,999

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- Paul W. & Judith D. Bassaline
- Marc W. Bjorkman
- Cherry Bekeart & Holland LLP
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- Community Foundation of Tampa Bay, Inc.
- Robert P. & Jennifer J. Crouch
- Janet W. & Thomas J. Dwork
- Robert D. Eddy
- Gary L. French
- Glenn N. & Bonnie S. Geffner
- Irvin N. & Darlene Geithman
- James R. & Catherine M. Hanlon
- C. Harold & Joan H. Hippler
- Michael L. & Kimberly L. Kohner
- Bert T. & Carmen S. Mills
- NextEra Energy Foundation, Inc.
- Raymond James Charitable Endowment Fund
- James A. & Mrs. Nouchine D. Stidham
- T.D.P. Jewish Foundation, Inc.
- Charles W. & Sylvia S. Uhlig
- S. Benjamin & Maura Weiner
Joining Fisher’s social media channels could lead to a great personal or professional connection!

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Fisher School alumni are among the most dynamic, successful and devoted graduates at the University of Florida. Don’t wait another moment to connect with this vibrant alumni base.