

Michael Kelly

AIG Global Investment Group

Managing Director, Head of U.S. Equities



Topic: "Evolution of Investment Research"

Mr. Kelly joined AIG Global Investment Group in 1999. He is a Managing Director and Head of U.S. Equities and the lead Portfolio Manager for U.S. equities. Prior to joining AIG Global Investment Group, he spent 15 years with JP Morgan Investment Management. He last held the position of Senior Portfolio Manager where he managed US \$4 billion in institutional equity portfolios and chaired the firm's U.S. Asset Allocation Committee. Prior to joining JP Morgan, he spent several years at Townsend-Greenspan & Co. His investment industry experience began in 1980.

Mr. Kelly received an MBA from the Wharton Graduate School of Business and is a CFA charterholder.