

James Zilisch

Wachovia

Mr. Zilisch is a Managing Director within the Leveraged Finance group at Wachovia Securities. In his current role, he is responsible for assisting Wachovia's corporate and private equity clients in raising debt capital in the syndicated loan, high yield bond and private mezzanine markets. Mr. Zilisch focuses on clients in the defense, aerospace and government services industries as well as companies operating in select technology and services related sectors. The financings arranged or underwritten within Wachovia's Leveraged Finance group typically range from \$100 million to in excess of \$1 billion and can be support of clients' organic growth and working capital needs, strategic acquisitions or leveraged buyouts and recapitalizations.

Mr. Zilisch joined Wachovia (formerly First Union) in 1994 after having spent approximately 6 years working as a commercial and corporate banker in the Chicago area. He graduated from the University of Florida in 1988 with a bachelor of science in business administration and a major in finance and later earned an M.B.A from Northwestern University's Kellogg Graduate School of Management. He is also a Florida football season ticket holder.