

WILLIAM C. HAMM

CHAMM@UFL.EDU

EDUCATION

Masters of Science in Finance

May 2010

University of Florida (UF)
Gainesville, FL

Bachelor of Science in Business Administration, Finance

December 2009

Minor, Entrepreneurship

University of Florida

GPA: 3.87/4.0

Relevant Coursework: Business Finance, Managerial Economics, Financial/Managerial Accounting, Investment Analytics, Fixed Income Security Valuation, Derivative Securities, International Finance

EXPERIENCE

Analyst, Koss-Olinger Private Wealth Management

Summer 2008

Gainesville, FL

- Prepare investment policy analyses, asset allocation rebalances, and Morningstar reports for hundreds of clients
- Build portfolios for clients, ranging from 10/90 to 90/10 allocations
- Put together detailed PowerPoint presentations, termed Legacy Optimizers©

Server, TATU Asian Fusion

Spring 2008

Gainesville, FL

- Worked to meet and exceed the needs of multiple clients at one time
- Responsible for bussing tables and maintaining restaurant while serving

Intern, Independent Financial Partners

Summer 2007

Tampa, FL

- Introduced to asset management involving mutual fund based portfolios ranging from conservative to aggressive allocation of risk
- Exposure to software packages, such as Morningstar, which are used to create financial models
- Helped prepare databases and presentations using Excel and Power Point

Legal Assistant, Stein Law Group

Summer 2006

St. Petersburg, FL

- Learned how to process and organize large amounts of documents and information in a small amount of time
- Gained experience with legal processes and terminology

AWARDS/LEADERSHIP AT UF

Academic Chair, Sigma Phi Epsilon Fraternity

- Provided weekly academic advice to new members

Assistant Director of Intramural Sports, Interfraternity Council

Bright Futures Academic Scholarship, 100% Tuition

Chair of Recruitment, Sigma Phi Epsilon Fraternity

- Organized the search and interview process for new members

Dean's List

Golden Key International Society

Honors Program