

Samuel E. Matalon

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EDUCATION

University of Florida, Gainesville, FL

- Combined Degree for **Masters of Science in Finance** *May 2008*
- Candidate for **Bachelor of Science in Accounting** *December 2007*
- GPA: 3.90/4.0
- Dean's List, Richard Simon Award for Academic Achievement, Anderson Scholar (top 2%), Golden Key

Hollywood Hills High School, Hollywood, FL

May 2004

- GPA: 3.73/4.0, Graduated in top 2% of class
- Silver Cord, Treasurer of Student Government, VP & Assistant Director of "Can You Spare a Pair"

EXPERIENCE

Miller Buckfire, Investment Banking Summer Analyst, New York, NY

May 2007 to August

2007

- Analyzed portfolio companies of financial sponsors to measure the level of distress as potential restructuring clients
- Compiled request for financing proposal (RFP) and performed all in cost analysis for proposed financings
- Created pitch book of strategic alternatives, including dividend recapitalization, leveraged buyout, sale to financial sponsor and sale to strategic buyer
- Spread comparable public companies analysis and comparable transactions analysis for valuation metrics

Associated Investor Services, Intern, Hollywood, FL

May 2006 to August 2006

- Assisted a company partner with client meetings by creating analysis reports on client's holdings and summaries of portfolio allocation
- Attended meetings, and then followed up on client's needs, with accounts varying up to \$10 million
- Performed fund exchanges on under performing assets authorized by a broker for compliance requirements
- Assisted in creating portfolios designed towards clients needs by communicating with clients and broker dealers while utilizing compliance guidelines
- Prepared reports on weekly conference calls that highlighted recent market activity and future expectations

Hoffman, Levy, Benjio & Co., PL, Intern, Hollywood, FL

May 2005 to August 2005

- Compiled and ensured the accurate and efficient completion of financial statements for various clients
- Reconciled monthly bank statements to produce personal 1040 and corporate 1120 tax returns
- Communicated with clients about reconciliations and tax returns, and interacted with select clients concerning sales taxes in third-party viewings with Partner

Ilana's Cookies and Catering, Bookkeeper, Hollywood, FL

May 2005 to August 2005

- Generated accounts payable statements through daily shipment invoices and worked with general ledger
- Evaluated and determined credit memos to resolve shipping problems and communicated directly with vendors
- Improved operational efficiency by developing better organization and business processes and enacted in -depth auditing of vendor invoices

ACTIVITIES

Zeta Beta Tau, Philanthropy Chair, House Representative

August 2004 to Present

- Organized charity events such as a flag football tournament, which raised \$5,000 for Children's Miracle Network
- Responsible for fraternity's participation in student government through campaigning and organized recruiting

Intramural Recreational Sports, Supervisor

January 2005 to May 2005

- Supervised officials, organized and implemented the basketball schedule, and personally officiated games

Campus Diplomats, Ambassador to Dean of Students

January 2005 to Present

- Personalized the University through inclusive programming and an active presence in the community

PERSONAL

- Correspondent to the Greek Connection, a newsletter regarding Greek Life
- Proficient in Hebrew
- Watch and play basketball, football, and poker
- Traveled extensively across Europe including Spain, France, England, and the Netherlands