

# Lucas Posson

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## Education

### **UNIVERSITY OF FLORIDA, Gainesville, FL –Warrington College of Business**

Master of Science in Finance

Expected May 2009

- GMAT: 700/GPA: 4.0

### **UNIVERSITY OF NORTH FLORIDA, Jacksonville, FL**

May 2008

Bachelor of Business Administration in Finance (Investment Track)

- GPA: 3.81 Summa Cum Laude

### **FLORIDA COMMUNITY COLLEGE OF JACKSONVILLE, Jacksonville, FL**

August 2006

Associate in Arts

- GPA: 3.86

## Professional Experience

### **UNIVERSITY OF FLORIDA INVESTMENT CORPORATION, Gainesville, FL**

June 2008 – Present

*Analyst*

- Provide support to portfolio directors for \$1.6 billion endowment
- Assist in both qualitative and quantitative investment manager due diligence across all asset classes
- Assist in database administration and performance reporting

### **UNIVERSITY OF NORTH FLORIDA OSPREY FINANCIAL GROUP, Jacksonville, FL**

2007 – 2008

*North American Economist*

- Provided analysis of macroeconomic data and forecasted the effect on the portfolio
- Created and presented weekly oral and written economic reports to support investment decisions

*Fixed Income Analyst*

- Formulated a long duration strategy based on yield spread and credit risk analysis resulting in a 276 basis point outperformance over the Lehman Aggregate Bond Index during the active management period.

*Financial Sector Equities Analyst*

- Recommended new investment opportunities within the financial sector
- Performed valuation of equities including discounted cash flow, free cash flow, and comparative ratio analysis

### **CENTER BANK, Jacksonville, FL**

2007

*Special Projects Intern*

- Provided analysis and developed guidelines for the acquisition and holding of bank owned life insurance
- Provided comparative analysis of prospective bank qualified municipal bond acquisition

### **UNITED STATES NAVY**

2000 – 2006

*Weapons System Technician (Advanced Electronics Computer Field)*

- Responsible for maintenance and operation of all computer and control systems for the MK-86 Weapons System

### **CELLULAR SOLUTIONS, Tulsa, OK**

1999 – 2000

*Store Manager*

- Directed the business activities of the primary retail location for the top producing cellular agent in Oklahoma

## Qualifications

- Bloomberg Product Certified in Equities and Fixed Income
- Experience with economic forecasting, securities valuation, and active portfolio management

## Honors and Awards

- Craig Cohen Scholarship Recipient
- UNF President's/Dean's List
- Honor Recruit of Boot Camp Division
- Navy Good Conduct Medal Recipient