

John F. DeStefano

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BUSINESS EXPERIENCE

University of Florida Investment Company (UFICO) *Apr 2008 – Present*

Analyst

- Provided support to portfolio directors in management of a \$1.5 billion endowment
- Worked with the CIO, COO, and directors on investments in private equity, hedged strategies, global equity, and real assets
- Performed qualitative and quantitative ad-hoc analysis and due diligence using Bloomberg, PerTrac, LexisNexis, etc., on potential investments throughout all stages of the investment process
- Assisted in database administration, performance reporting, and board of directors report preparation

Merrill Lynch & Co. *Summer 2007*

Summer Analyst - Global Markets and Investment Banking Services

- Executed the settlement of cash and securities for international broker to broker trades for 12 custodial accounts
- Worked directly with three senior specialists, two vice presidents, traders, and other departments to research and resolve failed trade settlements to keep accounts in balance

Steeplechase Car Detailing *Dec 2000 – Aug 2005*

Founder

- Increased company net revenue from \$1212.00 (FY00) to \$9537.00 (FY05) and client base to 73 households by offering a full-menu of detailing services and ensuring only the highest quality work and customer satisfaction

ACTIVITIES

Teaching Assistant – Business Finance *Aug 2007 – Aug 2008*

- Completed honors thesis relating to Modern Portfolio Theory and concluded that our efficient portfolio of index funds would have outperformed the S&P500 for the past 13 years by a yearly average of 120 basis points with an average 167 basis point lower standard deviation
- Conducted exam review sessions for 40+ students covering portfolio analytics, valuation & financial statements

Chi Phi Fraternity

Executive Board Officer – House Manger

Jan 2006 – Jan 2008

- Efficiently managed a \$100,000 fraternity operations budget

Chair of Academic and Recruitment Committees and Intramural Sports Participant

Aug 2005 – Present

EDUCATION

Master of Science in Finance *Expected May 2009*

Hough Graduate School of Business, University of Florida

- Coursework in portfolio optimization, security valuation, derivative hedging, real estate & financial statements

Bachelor of Science in Finance *December 2008*

Warrington College of Business, University of Florida

- Warrington Finance Scholar Award, Dean's List, President's Honor Roll, UF Honors College

Chartered Financial Analyst (CFA) Candidate

ADDITIONAL INFORMATION

Bloomberg Certification

International Baccalaureate Diploma, S.H.S

Proficient in Spanish

GMAT: 690 SAT: 1460 SAT II Writing: 710

Interests include travel and culture, golf, college sports, history and art