

# Graham C. Gilbert

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## EDUCATION

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### University of Florida

*Master of Science in Finance candidate*

Gainesville FL

May 2010

Relevant coursework: Valuation, Financial Statement Analysis, Fixed Income, Interest Rate Management, Secondary Mortgage Markets, Investment Analytics, Asset Allocation, Derivatives, Securities Trading, Private Equity

### Rollins College

*Bachelor of Arts, Political Science, Magna cum Laude*

Winter Park FL

2009

- Major GPA: 3.97/4.00, overall: 3.86/4.00, SAT: 1510/1600
- Self-financed 65% of education
- Completed one year of MBA program

Relevant coursework: Ethics, Financial Management, Financial Accounting, Managerial Accounting, Operations, Marketing, Organizational Behavior, Global Business, Strategy, Economics

### Study Abroad

*Two Weeks with Rollins first-year MBA*

Buenos Aires ARG

2009

- Led group determining BA undesirable for Borders due to dominance of local corner stores
- Met with Deloitte, Time Warner, American Chamber of Commerce

### Phillips Academy Andover

*227<sup>th</sup> Graduating Class*

Andover MA

2005

## WORK & LEADERSHIP

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### Rollins Graduate School of Business

*Graduate Assistant, Accounting Professor Jane Reimers*

Winter Park, FL

2009

- Researched Sarbanes-Oxley Act, credit ratings agencies

### Interfraternity Council

*Vice President and Academic Chair*

Winter Park FL

2009

- Led chapter scholarship chairs helping raise fraternity-wide GPA 4%
- Managed fall "Greek Week" planning committee

### Thomas P. Johnson Student Resource Center

*CRLA Certified Master Writing Consultant and Political Science Tutor*

Winter Park FL

2006–2008

### Sun Life Financial Distributors

*Intern, Training Department and Sales Department*

Boston MA

2008

- Supported wholesalers and internal sales desk
- New-hire training program participant

### Chepenik Financial (\$1billion+ AUM)

*General Intern, Retirement and Insurance Department*

Winter Park FL

2008

- Prepared pitch books for client meetings

### Merrimack College

*Interim Junior Accountant*

North Andover MA

2007

- Allocated daily debits/credits to college departments

## SKILLS & ACTIVITIES

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*Certifications & Training*: Bloomberg (fixed income, equity)

*Activities*: Rollins club hockey starting goalie. Sandspur student newspaper (columnist, copy-editor).

X Club Fraternity intramural captain, quarterback and shortstop