

# BRIAN SAPLICKI

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Multilingual honors graduate with Master's in Finance, internship and work experience in both equity analysis and financial services seeks position as equity analyst.

## EDUCATION

**University of Florida** Gainesville, FL

*Master of Science in Finance*

May 2008

- Concentration in Equity Valuation and Corporate Finance

*Relevant Coursework:* Measuring and Managing Value, Financial Statement Analysis, Derivative Securities, Fixed Income Security Valuations, Interest Rate Risk Management, International Finance

*Bachelor of Science in Business Administration – Finance*

2007

- Cumulative GPA: 3.70; *cum laude*

*Relevant Coursework:* Business Finance, Equity and Capital Markets, Financial Accounting, Managerial Accounting, Managerial Economics, Statistics for Business Decisions, Microeconomics, Macroeconomics

- SAT Verbal Score: 710 | SAT Quantitative Score: 700

## PROFESSIONAL EXPERIENCE

**UBS Financial Services Inc.** Aventura, FL

2007

Summer Intern – Private Equity Management

- Teamed up with financial consultants to manage and invest client accounts totaling \$85 million
- Created long term money management proposals, with focus in both mutual funds and annuities
- Prepared and presented Financial Goal Analyses to current and prospective clients
- Responsible for rebalancing and reallocation of \$800,000 of client accounts

**Investment Management Careers, Inc.** Hollywood, FL

2005-2006

Assistant Portfolio Manager / Research Analyst – Securities & Equities

- Contributed to a 35% annualized return on portfolios, not counting losses prevented
- Monitored portfolios both strategically and technically, while performing daily benchmarks
- Examined equity patterns using technical analysis while incorporating fundamental equity analysis
- Performed daily IT maintenance including troubleshooting software and peripheral hardware

**H&R Block Financial Advisors** Dallas, TX

Summer Intern – Private Wealth Management

2005

- Managed the company's database system including the development of efficient client records
- Assisted with daily financial research and conducted due diligence
- Facilitated the transition of 115 clients from their former financial advisors to advisory teams

## AWARDS

University of Florida Dean's List

2005-2007

University of Florida President's Honor Roll

2004/2005

Wentworth Scholarship (awarded only to select students with high S.A.T scores and a 4.0 G.P.A)

2004

Florida Bright Futures (full academic) Scholarship

2004 – Present

University of Florida Honors Program

2004 – Present

## SKILLS

- **Languages:** Conversational Spanish; Conversational Hebrew
- **Computer skills:** Proficient in Microsoft Office, Adobe Creative Suite