

MSF Assessment Matrix			Required course	Core Elective courses			
Learning Goal	Learning Objective	Assessment	FIN 6525 Asset Allocation Project course	FIN 6930 courses: Asset Allocation and Investment Strategies, Emerging Markets Part 1 and 2, Corporate Financial Modeling Part 1 and 2, Financial Risk Management, Introduction to Computational Methods for Derivatives Pricing, Mergers and Acquisitions, Securities Trading, Capitalism, Capitalism and Regulation	FIN 6427 FIN 6429 FIN 6434 FIN 6438 FIN 6465 FIN 6545 FIN 6547 FIN 6638 FIN 6935	REE 6045 REE 6208	ECO 5715
Demonstrate technical competency in financial economics	Demonstrate an understanding of valuation of financial claims	CEM: A final comprehensive exam based on the Chartered Financial Analysts (CFA) exam given to all students during their final term.	A	I / R	I / R	I / R	I / R
Demonstrate ability to apply technical competency to solve finance problems	Demonstrate an ability to synthesize financial and economic data, apply the appropriate analytical framework, and recommend a financial strategy	CEM: Initial portfolio report and monthly performance reports in Asset Allocation Project Course (FIN 6525).	A	I / R	I / R	I / R	I / R
Demonstrate ability to think critically about finance problems	Demonstrate an ability to independently evaluate financial strategies	CEM: Initial portfolio analysis and monthly performance reports in Asset Allocation Project Course (FIN 6525).	A	I / R	I / R	I / R	I / R
Demonstrate effective communication skills	Demonstrate an ability to write business documents and make clear, concise presentations that are supported by convincing analysis	CEM: Initial portfolio analysis and monthly performance reports in Asset Allocation Project Course (FIN 6525).	A	I / R	I / R	I / R	I / R

Last revised June 15 2010