Alumna Jody Miller (MAcc ’04) Joins Wilmington Trust’s Wealth Advisory Services

Fisher School of Accounting Alumna Jody Miller (MAcc ’04) has joined Wilmington Trust, one of the leading wealth management companies headquartered in the U.S., in its Wealth Advisory Services (WAS) office in Palm Beach, Fla.

Jody E. Miller, assistant vice president and fiduciary officer, brings tax and estate planning experience to her position. She joins Wilmington Trust from Pressly and Pressly, P.A. where she provided analysis of income, estate, gift, and generation-skipping transfer tax issues for litigation and estate planning.

Miller is a certified public accountant and a member of the Florida Bar Association. She earned both her Juris Doctor and LL.M in Taxation from the University of Florida Levin College of Law. Miller also received a bachelor’s degree and a master of accounting degree from the University of Florida Fisher School of Accounting.

Wilmington Trust opened its first Florida office in 1983 in Stuart. Today, Wilmington Trust’s WAS business has offices in Palm Beach, North Palm Beach, Stuart, and Vero Beach, as well as nine other states, including Delaware.

Wilmington Trust’s Wealth Advisory Services business offers a comprehensive array of personal trust, financial planning, fiduciary, asset management, and family office services that help high-net-worth individuals and families grow, preserve, and transfer wealth. It maintains offices throughout the United States and focuses on serving families with whom it can build long-term relationships, many of which span multiple generations.

Wilmington Trust provides Wealth Advisory Services for high-net-worth clients throughout the United States and Europe, and Corporate Client Services for institutional clients throughout the world. Wilmington Trust has offices in Arizona, California, Connecticut, Delaware, Florida, Georgia, Maryland, Massachusetts, Michigan, Minnesota, Nevada, New Jersey, New York, Pennsylvania, South Carolina, Texas, Vermont, the Cayman Islands, the Channel Islands, London, Dublin, Frankfurt, Luxembourg, and Amsterdam. Wilmington Trust is owned by M&T Bank Corporation.